

Union Tank Car Company



90 Half Day Road
Lincolnshire, Illinois 60015

Direct Tel. No.:

Law Department

RECORDATION NO.

7656-B

Filed 1475

An Affiliate of
Trans Union Corporation

NOV 7 1980 - 11 00 AM

INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
Washington, D. C. 20423

Dear Sir:

We submit to you herewith for recordation, pursuant to 49 U.S.C. §11303, an original and two certified counterparts of a Release dated October 28, 1980 executed by The First National Bank of Chicago, One First National Plaza, Chicago, Illinois 60670 (the "Bank") which releases certain Equipment from the Deed of Trust and Mortgage (the "Trust Deed") dated as of September 15, 1974 between Union Tank Car Company, 90 Half Day Road, Lincolnshire, Illinois 60015 (the "Company") and the Bank. The Release releases the Equipment described in Schedule B attached hereto from the encumbrance created by the Trust Deed.

The Release should be recorded as a supplement to the Trust Deed, which was recorded with your office on September 25, 1974, and assigned recordation number 7656. We enclose herewith our check in the amount of \$10 payable to the Interstate Commerce Commission to cover the recordation fee.

Please return a copy of the Release with the recordation date stamped thereon to the undersigned.

Very truly yours,

ABH:mw

ABH:mw

Enclosures

No.

0-312A023

NOV 7 1980

Date.....

Fee \$.

10

ICC Washington, D. C.

NOV 8 1980
FEE OF \$10.00
RECEIVED

SCHEDULE B

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
1	Covered Hopper	4,700 CUFT	UNPX44865
1	Gondola	100 Ton	UNPX100364
1	Gondola	100 Ton	UNPX100387
1	Gondola	100 Ton	UNPX100401
1	Gondola	100 Ton	UNPX100427
1	Gondola	100 Ton	UNPX100519
1	Gondola	100 Ton	UNPX100525
1	Gondola	100 Ton	UNPX100528
1	Gondola	100 Ton	UNPX100530
1	Gondola	100 Ton	UNPX100555
1	Gondola	100 Ton	UNPX100561
1	Gondola	100 Ton	UNPX100574
1	Gondola	100 Ton	UNPX100656
1	Covered Hopper	4,700 CUFT	UNPX121026
1	TP	33,800 GAL	UTLX29552
1	TP	33,800 GAL	UTLX29560
1	TP	33,800 GAL	UTLX29562
1	TP	33,800 GAL	UTLX29568
1	TP	33,800 GAL	UTLX29575
1	TP	33,800 GAL	UTLX29581
1	TP	33,800 GAL	UTLX29598
1	TP	33,800 GAL	UTLX29633
1	TM	20,000 GAL	UTLX46064
1	TM	20,000 GAL	UTLX46438
1	TM	20,000 GAL	UTLX46443
1	TMI	22,800 GAL	UTLX73750
1	TMI	22,800 GAL	UTLX77740
1	TMI	22,800 GAL	UTLX77777
<u>28</u>			

Interstate Commerce Commission
Washington, D.C. 20423

11/7/80

OFFICE OF THE SECRETARY

A.B. Hillman
Union Tank Car Company
90 Half Day Road
Lincolnshire, Illinois 60015

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/7/80 at 11:00 , and assigned re-recording number(s). 7656-B

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

RELEASE

NOV 7 1980 -11 00 AM

INTERSTATE COMMERCE COMMISSION

This Release is executed as of the 28th day of October 1980, by THE FIRST NATIONAL BANK OF CHICAGO, a national banking association having its principal place of business at One First National Plaza, Chicago, Illinois 60670 (the "Trustee"), as Trustee under the Deed of Trust and Mortgage (the "Trust Deed") dated as of September 15, 1974 between the Trustee and Union Tank Car Company, a Delaware corporation having its principal place of business at 90 Half Day Road, Lincolnshire, Illinois 60015 (the "Company").

1. Purpose. Pursuant to the provisions of the Trust Deed, which was recorded with the Interstate Commerce Commission on September 25, 1974, and assigned recordation number 7656, the Company has hypothecated, mortgaged, pledged and charged certain railway cars (such cars being hereinafter referred to as the "Trust Equipment"), to and in favor of the Trustee to secure the payment of notes issued under the Trust Deed. Certain units of the Trust Equipment have become worn out, unsuitable for use, or destroyed and the Company has agreed pursuant to a First Supplemental Deed of Trust and Mortgage dated as of October 15, 1980 to substitute other railway cars for such units of Trust Equipment. The purpose of this Release is to clearly indicate of record that the Trustee has no further interest in the portion of the Trust Equipment which has become worn out, unsuitable for use, or destroyed, it being the intent of the Trustee to release such units of Trust Equipment from any encumbrance of the Trustee.

2. Release. The Trustee hereby certifies that it has assigned to the Company all of its right, title and interest in and to all of the Trust Equipment more fully described on Schedule B hereto and that it hereby releases such Trust Equipment from any encumbrance with respect thereto in favor of the Trustee.

IN WITNESS WHEREOF, the Trustee has caused this Release to be executed and its corporate seal to be hereunto affixed by its duly authorized officers as of the date first above written.

THE FIRST NATIONAL BANK OF CHICAGO, Trustee

By

Vice President

[SEAL]

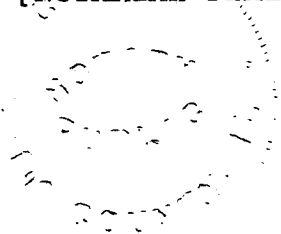
ATTEST:

Trust Officer

STATE OF ILLINOIS)
)
COUNTY OF COOK) SS.

On this 30th day of October, 1980, before me personally appeared J. R. GRIMES, to me personally known, who, being by me duly sworn, says that he is a Vice President of The First National Bank of Chicago, that the seal affixed to the foregoing instrument is the corporate seal of said Bank, and that said instrument was signed and sealed on behalf of said Bank as the free act and deed of said Bank.

[NOTARIAL SEAL]



C. Kech
Notary Public C. KECH

My commission expires:

JULY 9, 1984

SCHEDULE B

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
1	Covered Hopper	4,700 CUFT	UNPX44865
1	Gondola	100 Ton	UNPX100364
1	Gondola	100 Ton	UNPX100387
1	Gondola	100 Ton	UNPX100401
1	Gondola	100 Ton	UNPX100427
1	Gondola	100 Ton	UNPX100519
1	Gondola	100 Ton	UNPX100525
1	Gondola	100 Ton	UNPX100528
1	Gondola	100 Ton	UNPX100530
1	Gondola	100 Ton	UNPX100555
1	Gondola	100 Ton	UNPX100561
1	Gondola	100 Ton	UNPX100574
1	Gondola	100 Ton	UNPX100656
1	Covered Hopper	4,700 CUFT	UNPX121026
1	TP	33,800 GAL	UTLX29552
1	TP	33,800 GAL	UTLX29560
1	TP	33,800 GAL	UTLX29562
1	TP	33,800 GAL	UTLX29568
1	TP	33,800 GAL	UTLX29575
1	TP	33,800 GAL	UTLX29581
1	TP	33,800 GAL	UTLX29598
1	TP	33,800 GAL	UTLX29633
1	TM	20,000 GAL	UTLX46064
1	TM	20,000 GAL	UTLX46438
1	TM	20,000 GAL	UTLX46443
1	TMI	22,800 GAL	UTLX73750
1	TMI	22,800 GAL	UTLX77740
1	TMI	22,800 GAL	UTLX77777
<u>28</u>			